



OTTAWA HULL KIA 0G9

(11) (C) 1,329,946
(21) 584,375
(22) 1988/11/29
(45) 1994/05/31
(52) 326-12
C.L. CR. 341-38
354-233

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TOPOGRAPHY

(51) INTL.CL. ⁵ A61M-005/14

(19) (CA) **CANADIAN PATENT** (12)

(54) User Interface for Medication Infusion System

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(30) (US) U.S.A. 128,978 1987/12/04

(57) 11 Claims



584375

USER INTERFACE FOR MULTIMODE

MEDICATION INFUSION SYSTEM

Abstract of the Disclosure

A user interface for clinical configuration of a multimode medication infusion system is provided for use with a disposable fluid pathway that incorporates a sterile cassette containing pumping elements and sensor interfaces in a multi-channel configuration. The hardware portion of the user interface comprises an audio signal generator, status indication devices, display means, and user inputs. A programmed microprocessor allows the user to control the system through the user inputs. The display means allows simultaneous display of data pertaining to multiple infusion requirements. The user interface is designed to be a flexible mechanism for use of the system by relatively untrained personnel without sacrificing the capability for use by better trained personnel to control more complex infusion regimens which are possible with the system. In an instrument configuration mode, the interface communicates with a computer running specialized software to allow the changing of default values for various parameters of the system.

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USER INTERFACE FOR MULTIMODEMEDICATION INFUSION SYSTEMIDENTIFICATION OF RELATED PATENTS

This application is related to nine other issued patents. These are as follows: U.S. Patent No. 4,872,813 of 10/10/89 entitled "Disposable Cassette for a Medication Infusion System", U.S. Patent No. 4,940,399 of 07/10/90 entitled "Piston Cap and Boot Seal for a Medication Infusion System", U.S. Patent No. 4,965,340 of 08/15/89 entitled "Pressure Diaphragm for a Medication Infusion System", U.S. Patent No. 4,878,896 of 11/07/89 entitled "Cassette Optical Identification Apparatus for a Medication Infusion System", U.S. Patent No. 5,006,110 of 04/09/91 entitled "Air-In-Line Detector for a Medication Infusion System", U.S. Patent No. 4,818,190 of 04/04/89 entitled "Cassette Loading and Latching Apparatus for a Medication Infusion System", U.S. Patent No. 4,850,817 of 07/25/89 entitled "Mechanical Drive System for a Medication Infusion System", U.S. Patent No. 4,919,596 of 04/24/90 entitled "Fluid Delivery Control and Monitoring Apparatus for a Medication Infusion System", and U.S. Patent No. 5,041,086 of 08/21/91 entitled "Clinical Interface for Multimode Medication Infusion System". All of these patents are assigned to the assignee of this application.

BACKGROUND OF THE INVENTION

The present invention relates generally to an electromechanical system for continuously infusing medication into a patient and, more particularly, to a user interface for the configuration of such a system for automatic operation in selected modes.

Until recently there were two major techniques available for delivering drugs to a patient when the drugs cannot be orally administered. The first technique is to inject the drug into the patient with a syringe and needle to deliver an appreciable dose at

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1 relatively infrequent intervals. This technique is not always
2 satisfactory, particularly when the drug being injected is potentially
3 lethal, possibly has undesirable side effects when given in a large
4 dosage, or must be delivered more or less continuously to arrive at a
5 desired therapeutic result. This technique leaves much to be desired.
6 The risks of overdosage or harmful side effects may be reduced by giving
7 smaller injections at more frequent intervals, an inconvenient and not
8 altogether satisfactory alternative.

9 The need for delivering a drug more or less continuously to
10 achieve a desired therapeutic effect gives rise to the second technique,
11 which involves a continuous delivery of medication to the patient,
12 typically through an intravenous drip. Medication may also be
13 administered using an intravenous system with an injection into a
14 complicated and cumbersome interconnection of IV tubes, hoses, and other
15 components. Drop counters are used to measure the amount of fluid
16 delivered, and medications are often delivered in a large dose through
17 injection into the IV lines, with the medication being somewhat diluted
18 by the fluid.

19 A relatively recent alternative to these two techniques of
20 administering medication to a patient is the medication infusion pump.
21 A valuable and much needed development, the medication infusion pump can
22 be used to administer drugs to a patient in small, carefully measured
23 doses at frequent intervals or, with some devices, slowly but
24 uninterruptedly. A therapeutic regimen with an infusion pump can be
25 controlled electronically to administer precisely measured quantities of
26 a drug at precisely planned intervals to give a gradual infusion of
27 medication into the patient. The infusion pump makes possible a closer
28 approximation to the natural maintenance of biochemical balances in the
29 body because of its operation in a repetitive small dose mode.

30 Disposability is an important consideration in the design of
31 medication infusion systems. Parts of the system through which
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1 medication is pumped must be sterile, so that in most applications some
2 of the equipment is used and then discarded. The disposable parts are
3 typically replaced at regular intervals, typically on a daily basis.
4 Disposability of the fluid pump portion of the infusion device is a
5 highly desirable feature. It would be very convenient to design a fluid
6 pump in the form of an attachable cassette of economical design which
7 could easily be installed onto a main pumping unit. A cassette which
8 uses a small number of parts, is easily mass producible, and is capable
9 of delivering liquid medication or other therapeutic fluids with a high
10 degree of precision is described in U. S. Patent No. 4,872,813,
11 entitled "Disposable Cassette for a Medication Infusion
12 System."
13

14 The disposable cassette which is referred to above includes a
15 fluid pump affording a high degree of accuracy in fluid delivery, with
16 the degree of accuracy being maintained throughout the life of the
17 product. The cassette also provides means for conveniently and easily
18 priming the pump, and includes a bubble trap to prevent the frequent
19 shutdowns and alarms which are a problem with presently available pumps.
20 The cassette also includes additional devices such as pressure sensing
21 means and bubble detecting means which in conventional medication
22 infusion systems constitute separate assemblies.

23 A fluid monitoring and control system for use with disposable
24 cassettes is needed to ensure accurate and safe delivery of therapeutic
25 fluids. The design of such a system requires careful attention to
26 factors involved in the accuracy of fluid delivery, and instrument
27 monitoring functions are necessary to insure safe operation of the
28 system.

29 There has been a long-felt but unresolved need for the
30 development of a medication infusion management system that can be used
31 for patient care in both hospitals and home health care applications. A
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1 desirable system would provide a reliable and improved product for
2 current applications to encourage the use of new therapeutic techniques,
3 reduce the cost of hospitalization by improving care and decreasing
4 labor and inventory costs, and would be versatile enough to allow
5 intra-arterial and subcutaneous infusions. Primary requirements of such
6 a system would be volumetric accuracy, state-of-the-art safety
7 functions, and a capacity for independently controlling more than one
8 pumping channel, each with a separate line to the patient.

9 Ideally the pump of the improved medication infusion system would
10 be substantially smaller and lighter than current hospital pumps while
11 at the same time incorporating multiple pumping channels. Moreover, it
12 is desirable to be able to configure selected system parameters and to
13 monitor displayed information related to the needs and performance of a
14 given system, thereby optimizing system operation. Together with the
15 possibility of extended battery-powered operation, these features may be
16 incorporated in a device that is particularly suited to ambulatory care,
17 intensive care, emergency transport, emergency care, or operating room
18 use, as needed.

19 A system with the capacity for multiple pumping channels, a
20 variety of disposable configurations, a maintenance mode, and a library
21 of software functions could combine the capabilities of several
22 currently available devices into one single unit. For example, the need
23 in a hospital for separate syringe pumps, PCA pumps, neonatal pumps,
24 general purpose pumps, and computer communications pumps could be
25 eliminated in favor of one system that could satisfy the requirements
26 for all these devices on a selective basis.

27 28 SUMMARY OF THE INVENTION

29 A user interface for clinical configuration of a multimode
30 medication infusion system is provided which has the desirable
31 characteristics listed above. The apparatus is designed for use with a
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1 disposable fluid pathway that incorporates a sterile cassette containing
2 pumping elements and sensor interfaces in a multi-channel configuration.
3 The hardware portion of the user interface comprises an audio signal
4 generator, status light-emitting diodes (LEDs), a liquid crystal display
5 (LCD), and user inputs. A programmed microprocessor allows the user to
6 control the system through the user inputs. The audio signal generator
7 is used to get the attention of the operator, the status LEDs allow the
8 operator to make a quick visual check of the status of the instrument at
9 a distance or in a darkened room, and the LCD presents all the detailed
10 information about the system status and operation.

11 The user interface is designed to be a flexible mechanism to
12 allow use of the system by relatively untrained personnel without
13 sacrificing the capability for use by better trained personnel to
14 control more complex infusion regimens which are possible with the
15 system. Since the system has more than one pumping channel, the user
16 interface allows simultaneous display of data pertaining to multiple
17 infusion requirements. A variety of complex infusion regimens are
18 possible on each pump, making the system potentially very complex, and
19 for this reason the design of the user interface has been kept as simple
20 and intuitive as possible.

21 While setting up an infusion regimen, the operator deals with
22 only one pump at a time. When monitoring one or more regimens, the
23 operator is able to view the most important information from each pump
24 at a glance. Information is grouped in a clinically useful way and
25 displayed on the LCD in specific formats referred to as "pages." Using
26 the interface consists mainly of selecting the correct pages to view
27 and, if necessary, changing information, responding to alarms, and so
28 forth. The most significant information for each pump is displayed on
29 the LCD in a format known as the "standard page." Basic infusion
30 parameters such as infusion rate and volume remaining, as well as
31 information about alarms and overall status can be viewed from this
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1 display. The standard page is the default display which appears
2 initially without operator intervention.

3 The user interface imitates a single-pump infusion device for
4 purposes of setting up an infusion regimen. Information relating to
5 only one pump, the "selected" pump, is displayed at one time. The
6 operator has the option of changing the "selected" pump at any time.

7 Dedicated controls are provided by the interface device for
8 turning the instrument on and off, selecting a pump, starting and
9 stopping an infusion regimen, and immediately reverting to the standard
10 display. Four "softkeys" are provided for greater flexibility of
11 control. The function of each softkey is dependent on the current state
12 of the system and which page is displayed on the LCD. Softkeys are
13 ranked in importance and sets of softkey options are displayed. A "More
14 Options" control allows the operator to switch from one set of options
15 to another; this control does nothing other than to switch the softkey
16 definitions. The "More Options" control has no effect on fluid
17 delivery; it only affects the operator interface.

18 Another feature of the user interface is the status line on the
19 LCD, which gives a concise indication of the status of all pumps in
20 operation, no matter what the rest of the display shows. Finally, a
21 line on the LCD is reserved to display prompting information. Prompts
22 are designed to give enough information so that an operator can safely
23 set up and review infusion regimen information, start and stop
24 infusions, turn the instrument on and off, and respond to alarms.

25 The LCD is backlit for viewing when ambient light levels are low.
26 Contrast of the LCD display is adjustable to one of eight preset values.

27 The status LEDs consist of an "alarm" LED (red) and an "infuse"
28 LED (green) for each pump. The LEDs are positioned in the corners of
29 the pump select controls and are bright enough to be seen from a
30 distance of 25 feet in daylight.

31 As described in U.S. Patent No. 5,041,086,
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1 entitled "Clinical Configuration of Multimode Medication Infusion
2 System," a clinical user can configure
3 the medication infusion system to emulate a variety of different
4 devices. Through the changing of rate and volume remaining ranges, as
5 well as patient-side occlusion and air-in-line alarm sensitivities, the
6 following types of devices can be emulated: general-purpose, neonatal,
7 flow controller, operating room, and home health care.

8
9 BRIEF DESCRIPTION OF THE DRAWINGS

10 A better understanding of the present invention may be realized
11 from a consideration of the following detailed description, taken in
12 conjunction with the accompanying drawing in which:

13 FIG. 1 is a schematic block diagram of the user interface in
14 relation to a multimode medical infusion system;

15 FIG. 2 is a front view of the user interface hardware;

16 FIG. 3 is a schematic diagram of the layout of the liquid crystal
17 display;

18 FIG. 4 shows the font definitions for the liquid crystal display;

19 FIG. 5 shows the text display attributes for the liquid crystal
20 display;

21 FIG. 6 shows an example of an instrument alarm/advisory;

22 FIGS. 7-9 show examples of pump alarm/advisories;

23 FIG. 10 shows an example of an instrument fault;

24 FIGS. 11 and 12 show examples of a pump fault;

25 FIGS. 13 and 14 show examples of inoperative pump indications;

26 FIG. 15 shows an example of a standard page;

27 FIG. 16 shows a decision tree for display of pump information;

28 FIG. 17 is a diagram of the timing for transitions between the
29 standard page and the pump status page;

30 FIG. 18 is an example of the volumetric pump status page;

31 FIG. 19 is an example of the total volume infused page;
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1 FIGS. 20-23 are examples of the clinical configuration pages; and
2 FIG. 24 is a schematic flow diagram of the overall structure of
3 the user interface.

4 5 DESCRIPTION OF THE PREFERRED EMBODIMENT

6 In accordance with the present invention, FIG. 1 is a schematic
7 block diagram of a user interface for clinical configuration of a
8 multimode medication infusion system as described in the
9 related patents listed in "Identification of Related
10 Patent Applications" above. Referring to

11 FIG. 1, user interface 10 is able to communicate with an off-line
12 digital computer 12 via communications interface 14. When user
13 interface 10 is connected to computer 12 in this way, specialized
14 software 16 is run on computer 12 to enable selected qualified personnel
15 to change default values for various parameters associated with
16 operation of the medication infusion system. This mode of operation of
17 user interface 10 is called the "instrument configuration mode."

18 Normally user interface 10 is not connected to computer 12. User
19 interface 10 controls the functioning of a medication infusion system
20 employing a disposable fluid pathway that incorporates a sterile
21 cassette containing pumping elements 18 and sensor interfaces in a multi
22 channel configuration, as described in U.S. Patent No. 4,919,596 entitled
23 "Fluid Delivery Control and Monitoring Apparatus for a Medication
24 Infusion System," assigned to the assignee of this application.

25 User interface 10 comprises user input controls 20, a
26 microprocessor 22, status indicators 24, an audio generator 26, and
27 display means 28.

28 In a preferred embodiment the user interface 10 has four basic
29 elements: an audio signal generator, status light-emitting diodes
30 (LEDs), a liquid crystal display (LCD), and a plurality of user inputs.
31 FIG. 2 is a front view of user interface hardware in the preferred
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1 embodiment. A user interface chassis 30 houses a liquid crystal display
2 32, above which are four user input controls 20a-20d, and below which
3 are user input controls 20e-20k.

4 Input controls 20a-20d are momentary-contact switches labelled
5 "on/off," "standard display," "More Options," and "start/stop,"
6 respectively. Switches 20e-20h are so-called softkeys, whose functions
7 depend on what is being displayed on the LCD 32. Switches 20i-20k are
8 used to select a pump for infusion. Switch 20l is a patient-controlled
9 analgesia switch.

10 The face of each pump select switch contains two status LEDs.
11 Thus, pump select switch 20i has status LEDs 24a and 24a', pump select
12 switch 20j has status LEDs 24b and 24b', and pump select switch 20k has
13 status LEDs 24c and 24c'. The status LEDs 24 allow the user to make a
14 quick visual check of the status of the instrument from a distance or in
15 a darkened room, and the LCD 32 presents all detailed information about
16 instrument status and operation. The user inputs 20a-20k allow the
17 operator to control instrument operation.

18 Normally a user wants to deal with only one pump at a time when
19 setting up an infusion regimen. User interface 10 is designed to
20 facilitate this by grouping information in a clinically useful way on
21 LCD 32 in a specific format referred to as a "page." Many different
22 types of pages are defined for the instrument.

23 FIG. 2 indicates the overall operational structure of the user
24 interface. Boxes with rounded corners denote liquid crystal display
25 pages. The transitions from one LCD page to another are shown. The
26 event which triggers a transition is shown in a rectangle superimposed
27 on the transition (an operator activation of a control) or a label next
28 to the transition (an instrument-triggered change). All transitions
29 operate from top to bottom or left to right. For example, to move from
30 the standard page to a pump status page, the operator activates a pump
31 select key "A," "B," or "C."

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1 Many pages have "More Options" softkey functions defined. Note
2 that a "More Options" activation without any corresponding display
3 change denotes that the primary set of softkey options is re-displayed.
4 If no secondary sets of softkeys are defined, the "More Options" softkey
5 has no effect.

6 All pages subordinate to the standard display have a transition
7 to the standard display after 60 seconds of front panel keyboard
8 inactivity. In addition, there is an implied transition from all LCD
9 pages to the standard page, using the "standard display" key. An
10 implied transition from all clinical operations display pages to a pump
11 status page exists, by activation of the appropriate pump select key
12 "A," "B," or "C."

13 Some boxes in FIG. 2 show more than one softkey function. Only
14 one of the functions in a box is available at any time, depending on
15 conditions not shown on the chart.

16 LCD 32 is used for all data entry and display for the system.
17 Four types of information are presented:

- 18 a) General status information for each pump;
- 19 b) Prompts and other information to assist in setting up and
20 using the pump;
- 21 c) Softkey labels; and
- 22 d) Detailed information about the instrument status and status
23 for each of the pumps.

24 As shown in FIG. 3, in order to present this information
25 sensibly, LCD 32 is divided into four sections: a status line 34, a
26 prompt line 36, a softkey area 38, and an information area 40.

27 LCD 32 is used to display both general and detailed information
28 about the status of the instrument, each of the pumps, and any infusion
29 regimens. Most of this information consists of alphanumeric text.
30 Certain other visual effects are used to enhance the readability of the
31 display. Characters are displayed using two different fonts, as shown
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1 in FIG. 4. Normal size text is comprised of alphanumeric characters of
2 five pixels in width by seven pixels in height. The characters are
3 displayed in cells that are six pixels wide and ten pixels high. These
4 characters are used for displaying the bulk of the information on LCD
5 32, and are designed to be easily read from a distance of three feet.

6 Large size text is comprised of characters twice as large as
7 normal size text, i.e. each character is 14 pixels high by 10 pixels
8 wide. These characters may be displayed on arbitrary pixel boundaries,
9 that is, the position of these digits is not confined to specific cells.
10 This character set is used to display data that must be viewed from a
11 distance of eight to ten feet. This character set consists of the
12 characters necessary to display numeric data only. Digits to the right
13 of the decimal point are displayed using characters which are composed
14 of slightly shorter, underlined digits, as shown in FIG. 4.

15 Text is normally displayed as dark pixels on a light background,
16 but can also be displayed as reverse-contrast text, as light pixels on a
17 dark background. When displaying a block of text in reverse-contrast,
18 the characters always have at least one row/column of background pixels
19 surrounding the text so that the text does not bleed to the edge of the
20 screen. When portions of the screen blink, all such portions blink in
21 unison. Blinking areas alternate at 500 millisecond intervals between
22 the normal contents of the block and a block of the background
23 intensity, as shown in FIG. 5.

24 Referring again to FIG. 3, the status line 34 of LCD 32 is used
25 to display the overall status of each pump. This area 34 is divided
26 horizontally into three areas 34a, 34b, and 34c, each area corresponding
27 to one of the pumps. Each of areas 34a-34c, is limited to eight
28 characters of normal size text. The status of the selected pump is
29 displayed in reverse-contrast text. In FIG. 3, for example, pump "A"
30 has been selected. The possible status values are:

1	Fault	pump requires service
2	ALARM	alarm exists
3	Stopped	infusion regimen stopped
4	Infusing	fluid delivery in progress
5	Hold	operation is suspended
6	KVO	delivering at keep vein open rate

7
8 If the instrument is operating in a non-clinical mode, the status
9 line 34 displays the operating mode as either "instrument
10 configuration," "clinical config," or "maintenance."

11 The prompt line 36 is located just above the softkey area 38 and
12 is separated from it and the information area 40 by horizontal lines 42
13 and 44. The prompt line 36 can display a maximum of 27 characters. The
14 prompt line text display is dependent on which page is active and what
15 the state of the instrument is. Prompt text is always displayed in
16 normal size characters. Certain prompts may be in reverse-contrast
17 characters.

18 The softkey area 38 includes the bottom portion of LCD 32. Four
19 separate areas 38e-38h make up the softkey area 38, with each such area
20 centered above a softkey. Four blocks of text can be displayed, with
21 each softkey label displayed as six normal size reverse-contrast
22 characters.

23 The main portion of the LCD 32 between the prompt line 36 and the
24 status line 34 is the information area 40, which is used to display
25 whatever information is relevant at any given time. Information area 40
26 can display six lines of 27 normal size text characters.

27 LCD 32 requires backlighting when ambient light levels are low.
28 The LCD backlighting turns on whenever any of the front panel controls
29 are pressed. The backlighting remains on until the front panel controls
30 are inactive for a selected interval; e.g., 30 seconds. No direct means
31 of turning the LCD backlighting off is available. In addition, the LCD
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1 backlighting is activated when the instrument is turned on, and does not
2 turn off until the keyboard has not been touched for 30 seconds.
3 Finally, if the instrument is running off an AC adaptor, the
4 backlighting is activated when any alarm, advisory, fault, or prompt is
5 given. The backlighting remains on as long as the advisory, alarm,
6 fault, or prompt is preset.

7 The contrast of LCD 32 may require a slight adjustment when
8 instrument orientation is changed. The contrast is adjustable to one of
9 eight preset values using the softkey "view," available from the
10 standard page. When this softkey is activated, the viewing angle
11 changes one increment every 240 milliseconds. When the viewing angle
12 has reached one extreme, the next change brings the viewing angle back
13 to the other extreme, that is, the viewing angle wraps around.

14 Whenever the instrument is used in a clinical operating mode, the
15 standard display page is re-displayed if no front panel control is
16 pressed for 60 seconds.

17 As shown in FIG. 3, each pump has two LED indicators, a red
18 "alarm" LED and a green "infuse" LED. The LEDs are positioned in the
19 corners of the pump select controls 24a-24c, with the "alarm" LED to the
20 right and the "infuse" LED to the left. Thus, in FIG. 2, LED 24a is a
21 green "infuse" LED and LED 24a' is a red "alarm" LED. These LEDs are
22 bright enough to be seen from a distance of 25 feet in daylight. All
23 status LEDs 24 are on for 1000 milliseconds during the instrument
24 power-on procedure, to enable the operator to check the LEDs 24 for
25 proper operation.

26 The "alarm" LED for a pump blinks whenever a pump alarm or pump
27 fault occurs for that pump. An instrument alarm or fault causes all
28 "alarm" LEDs to blink. Note that advisories do not cause the "alarm"
29 LEDs to blink. The "alarm" LED blinks at a rate of 2 Hz, with a 20%
30 duty cycle (100 ms on phase followed by 400 ms off phase).

31 The "infuse" LED for a pump is used to indicate that the pump is
32

1 delivering fluid. If the instrument is attached to an AC adaptor that
2 is supplying power, the "infuse" LED is lit for each pump which is
3 delivering fluid. If the instrument is operating with battery power,
4 the "infuse" LED blinks at a rate of 1 Hz, with a 10% duty cycle (100 ms
5 on phase followed by 900 ms off phase).

6 User inputs 20 on interface 10 consists of the front panel
7 controls 20a-20k and the patient-controlled analgesia (PCA) demand
8 switch 20l. The front panel controls consist of four softkeys 20e-20h
9 and seven dedicated switches 20i-20k. Each softkey function is labelled
10 on the LCD 32 screen, immediately above the softkey. The keys 20e-20h
11 themselves are not labelled.

12 The "on/off" control 20a allows the user to power the instrument
13 on and off. When the instrument is "off," activating this control
14 supplies power to the instrument electronics and causes the instrument
15 electronics to reset. When the instrument is "on" and operating
16 normally, activation of control 20a is sensed and results in a
17 controlled shutdown of the instrument, ending with removal of power from
18 the instrument after switch 20a is released. When the instrument is
19 "on" but a malfunction has occurred (i.e., a watchdog has fired),
20 activation of key 20a immediately removes power from the instrument. -

21 Each of the pumps 18 shown schematically in FIG. 1 has a
22 corresponding pump select key 24, as shown in FIG. 2. Each key is
23 situated to line up with the disposable cassette for its associated pump
24 18. The keys 24a-24c are labelled "A," "B," and "C." Activating a pump
25 select key 24 makes the associated pump 18 the "selected" pump, and
26 causes LCD 32 to change to the pump status page.

27 The "start/stop" key 20d is used to start and stop infusion
28 regimens. Activating key 20d toggles the infusion status of the
29 selected pump.

30 The "More Options" key 20c is used to display more softkey
31 functions for a particular page. When activated, this control effects
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1 the display of the next set of softkey functions currently available.
2 If only one set of softkey functions is available, pressing this key has
3 no effect. If the last set of functions is currently active, pressing
4 key 20c activates the first set of functions. In addition, the "More
5 Options" control 20c is used to enter the clinical configuration mode
6 after the instrument has been turned on.

7 The "standard display" control 20b allows the user to return to
8 the standard page.
9

10 DESCRIPTION OF OPERATION

11 Supplying Power to the System:

12 Power to the system is supplied by operator activation of the
13 on/off switch. Pressing this control while the instrument is "off"
14 supplies power to the electronics (assuming that the internal batteries
15 are charged or an external power supply is attached) and causes an
16 instrument reset. The instrument then:

- 17 a) Performs a "power-on self test" (POST);
- 18 b) Displays the current instrument configuration;
- 19 c) Determines whether to operate in a non-clinical operating
20 mode; and
- 21 d) If clinical operation is entered, the standard page is
22 displayed. Otherwise, the first clinical configuration page is
23 displayed.

24 Power-on Self Test:

26 The purpose of the power-on self test is to ensure that the major
27 instrument components are operating normally. The POST must be
28 completed in less than three seconds, and therefore only part of the
29 operation of the instrument is tested. A pump which is inoperative is
30 still tested, and if it passes all tests, it is no longer marked as
31 inoperative. If the instrument or any of the pumps fail a test, the
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1 test that was failed is stored, and the instrument continues with the
2 remainder of the self-test procedures. At the end of POST, if any
3 faults have been found, an appropriate message is displayed on the LCD.
4 If the fault is confined to one pump (a pump fault), the pump is marked
5 as inoperative. If the fault relates to the functioning of the
6 instrument as a whole (an instrument fault), the operator must have the
7 instruments serviced. If a pump fails a test for which it is marked as
8 inoperative, no error message is given. However, if an inoperative pump
9 fails a different test than the one for which it is marked inoperative,
10 an error message is given.

11

12 Configuration Page:

13 During the POST the instrument displays the configuration page.

14 The following information is presented:

- 15 a) Device type;
- 16 b) Software version number; and
- 17 c) Current date and time.

18 This page remains active until the "on/off" control is released, or for
19 three seconds.

20

21 Entry Into Operation:

22 When the operator releases the "on/off" control, the instrument
23 determines which operating mode should be initiated. Normally the
24 instrument enters clinical operation, but the clinical configuration
25 mode may be entered by pressing the "more options" control before
26 releasing "on/off." When the instrument enters clinical operation, a
27 power-up OK audio signal is given.

28

29 Turning the Instrument Off:

30 The instrument is turned off by the operator activating the
31 "on/off" control while the instrument is "on". The following steps are

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1 taken:

- 2 a) Fluid delivery stops for all pumps;
3 b) Any memory updates are completed;
4 c) All cassette homing sequences in progress are completed;
5 d) All audio signals are silenced, all LEDs are turned off, the
6 LCD is blanked, and backlighting is turned off; and
7 e) When "on/off" is released, power to the instrument is removed
8 and the instrument shuts down.
9

10 Pump Selection:

11 The operator can select any of the pumps by pressing the
12 corresponding pump select control "A," "B," or "C." Activation of one
13 of these controls also activates the corresponding pump status page.
14 When power is turned on, the most recently selected pump is selected.
15 If no cassette is installed on the selected pump, the leftmost pump with
16 a cassette installed is selected. If no pump has a cassette installed,
17 pump "A" is selected. Timing considerations and the relationship
18 between the standard display and pump status pages are illustrated in
19 FIGS. 16 and 17.
20

21 Infusion Regimen Setup/Review:

22 The operator can review the status of the three pumps by using
23 the standard page display, which is produced by pressing the "standard
24 display" key. All pages reached from the standard page, either directly
25 or indirectly, will be replaced by the standard page after a 60-second
26 timeout. Information relevant to the current infusion regimen setup is
27 displayed for each pump.

28 The following information is displayed for an RVT infusion:

29 Volumetric infusion rate (ml) is displayed in large digits. If
30 the instrument is set up as a neonatal pump, the infusion rate display
31 always includes one digit to the right of the decimal point. If the
32

1 device is a home-health care type, a digit to the right of the decimal
2 point is displayed if the rate is less than 100. Volume remaining (ml)
3 is displayed in normal-sized digits. Volume infused (ml) is displayed
4 in normal-sized digits. The current device type is displayed. When an
5 empty container detector is attached, an icon is displayed in the
6 information area for each pump.

7 A "Tot Vol" softkey is available which provides access to total
8 volume infused information. A "view" softkey changes LCD viewing angle.
9 A "hold" softkey changes the status of the selected pump to "hold."
10 This softkey is available only if the selected pump status is "stopped".

11 Two "more option" softkeys are available. A "light" softkey
12 enables or disables backlighting in the home-health care mode.

13 When the instrument is turned on, the standard page presents the
14 status for all pumps with a cassette in place. Putting in a cassette
15 brings up information about the corresponding pump on the standard page,
16 as well as restarting the 120-second timer for all pumps with
17 information displayed. When a cassette is removed, information about
18 that pump is displayed for 120 seconds and then disappears if the
19 cassette has not been reinstalled. If another pump is selected, the
20 information for the pump without a cassette is removed from the LCD. .

21
22 Volumetric Pump Status Page:

23 Access to this page is gained by pressing a pump select control.
24 The information displayed is volumetric infusion rate (ml/hr), volume
25 remaining (ml), time remaining (hours: minutes), volume infused (ml),
26 date and time at which volume infused was cleared, and infusion type
27 (V/R or V/T).

28 Data entry softkeys are available. A "select" softkey is used to
29 select a parameter to change. Volumetric infusion rate, volume
30 remaining, time remaining, volume infused, and infusion type may be
31 selected. Two other softkeys are used to alter parameter values,
32

1 volumetric infusion rate, volume remaining, time remaining, and infusion
2 type. A "clear" softkey is used to set the selected parameter to a
3 particular value:

4
5 Infusion rate : KVO rate
6 Volume Remaining : All ml or 1 ml depending on
7 infusion type
8 Time Remaining : 0 hours, 1 minute
9 Volume Infused : 0 ml

10

11 The "recall" key retrieves the current value of the parameter
12 before the value was changed using the "clear" or the change softkeys.
13 Pressing the "accept" key enters the newly entered value for the
14 selected parameter.

15

16 Setting Rate, Volume Remaining, and Time Remaining:

17 The minimum value that the operator can actually set for an
18 infusion rate is the currently set KVO rate for the instrument. Also,
19 the maximum infusion rate and volume remaining may be limited in the
20 instrument configuration mode. Infusion regimens are commonly specified
21 as follows:

22 a) The fluid is to be delivered at a specified rate. No end
23 point for the regimen is given, i.e. no volume of fluid or infusion
24 period, is specified.

25 b) A volume of fluid is to be given at a specified rate.

26 c) A volume of fluid is to be given over a specified length of
27 time.

28 d) All the fluid in a container is to be delivered at a
29 specified rate. ("infuse all" regimen)

30 To accommodate these methods of specifying an infusion regimen,
31 and to minimize the probability of error when the operator enters the

32

1 required parameters, an infusion type is set for each pump. The
2 infusion type is either volume/rate or volume/time.

3 During a volume/rate type of infusion, the operator may set only
4 the volume remaining and the infusion rate. Accepting a new value for
5 rate or volume remaining causes the time remaining to be recalculated
6 and displayed. If volume rate equals "all", the time remaining is
7 indeterminate and is displayed as "-----". If the current values of
8 infusion rate and volume remaining specify a time remaining less than
9 the minimal time remaining allowed, the time remaining is prefixed with
10 the character "<". For example:

11
12 Infusion Rate : 100 ml/hr
13 Volume Remaining : 1 ml
14 Time Remaining : < 00h 01m
15

16 If infusion rate and volume remaining are entered in such a
17 combination that the calculated time remaining is greater than the
18 maximum time remaining, the time remaining is prefixed with the
19 character ">". For example:

20
21 Infusion Rate : 1 ml/hr
22 Volume Remaining : 250 ml
23 Time Remaining : > 99h 59m
24

25 During a volume/time type of infusion, the operator may set only
26 the volume remaining and the time remaining. Accepting a new value for
27 either volume remaining (VR) or time remaining (TR) causes the infusion
28 rate to be recalculated and displayed. If the operator enters a
29 combination of VR and TR that specifies a rate that is out-of-range, a
30 prompt is given when the operator attempts to accept the new value.

31 If the operator selects the dependent infusion parameter (i.e.
32

time during a volume/rate infusion or rate during a volume/time infusion), the prompt line instructs the operator that the configuration must be changed to change the selected parameter.

The operator changes between the volume/rate and volume/time infusion types using the "setup" line on the pump status page. If the selected pump is currently delivering fluid this line may be selected, but the infusion type may not be changed. When the infusion type is changed, the rate volume and time are set to preset values:

New infusion type

Volume/rate VR = All

Rate = minimum infusion rate

Time = indeterminate (displayed as "-----")

Volume/Time VR = minimum valid VR

Rate = minimum valid rate

Time = calculated from VR, TR

Total Volume Infused Page:

The total volume infused page is accessed by pressing the "TotVol" control on the standard page. The total volume infused since a given time is displayed in milliliters, with resolution of 0.1 ml. This parameter is a separate running total of all fluid delivered by all pumps, and does not necessarily equal the algebraic sum of the volume infused for each pump. The number of hours between the time at which the total volume infused was last cleared and the current time is also displayed. This value has 0.05 hours resolution. If the value is outside the range of 1 minute to 99h 59m, or if TVI equals 0.0, it is displayed as "-----". The time and date at which total volume infused was cleared is also displayed, as well as the current date and time.

A "clear" softkey is used to clear total volume infused displayed. An "accept" softkey is used to reset the TVI stored to 0.0

1 ml. See FIG. 19 for an example of the total volume infused page.

2
3 Starting/Stopping Infusion Regimens:

4 The "start/stop" control is used to activate and suspend infusion
5 regimens. This control directly affects only the selected pump. The
6 exact response of the instrument to activation of this control is
7 dependent on the status of the selected pump:

8 a) Stopped--pressing "start/stop" activates the infusion regimen
9 on selected pump.

10 b) Infusion--pressing "start/stop" suspends fluid delivery.

11 c) ALARM--if a pump alarm is present on the selected pump,
12 pressing "start/stop" usually clears the alarm and resumes fluid
13 delivery.

14 d) Hold--pressing "start/stop" activates the infusion regimen on
15 the selected pump.

16 e) KVO--"start/stop" stops fluid delivery and changes status to
17 "stopped".

18 If the currently selected pump is inoperative, "start/stop" has no
19 effect.

20
21 Infusion Hold:

22 Normally, if any pump has a cassette installed, but is left
23 unattended with no infusion regimen active, an operator callback
24 advisory is given. However, there are situations in which it is useful
25 to have a pump set up, with a cassette in place, but an operator
26 callback is not required. Infusion hold is used by the operator to
27 disable the operator callback advisory for a pump. The operator presses
28 the "hold" softkey available from the standard page, to put the selected
29 pump on hold. "Hold" is only available if the selected pump has a
30 status of "stopped." The status for the pump becomes "hold." This
31 mode is exited by pressing the pump select control for the pump (status
32

1 becomes "stopped") by starting an infusion regimen on the pump using
2 "start/stop" or by removing the cassette (status becomes "no set").
3

4 ALL Mode and the Fluid Detector:

5 The operator has the option of specifying that all of the fluid
6 in a container is to be delivered to the patient. This is done by
7 scrolling the volume remaining value until the value "ALL" appears. The
8 value "ALL" may be set only if the selected pump is set up for a
9 volume/rate type infusion. The value "ALL" appears in place of a VR
10 value of zero. When VR is set to "ALL," the time remaining is
11 indeterminate.

12 The "ALL" mode is available whether or not a fluid detector is
13 attached to the pump. If a fluid detector is attached, the instrument
14 delivers fluid until an empty container is detected; the instrument then
15 issues an "infusion complete" advisory, and the pump changes its
16 delivery rate to the KVO rate. If no fluid detector is attached, the
17 instrument delivers fluid until the air-in-line detector detects air and
18 an air-in-line alarm is given, stopping fluid delivery by that pump.

19 When a fluid detector is attached to the instrument, the
20 instrument gives an audio signal as operator feedback. In addition an
21 icon is displayed on the standard page for each fluid detector which is
22 attached to the instrument. The icon is displayed in each pump
23 information area, on the left end of the third text line. If the fluid
24 detector is removed from a pump while an infusion regimen is in progress
25 for that pump, an alarm is given.
26

27 Home-Health Care Instrument:

28 When the pump is configured as a home-health care instrument,
29 certain functions of the instrument are altered to prevent accidental
30 control activation and to maximize the operational life of the battery
31 packs. The instrument operates in low-power mode. When the instrument
32

1 is "on," the "on/off" and "start/stop" controls must be held down for
2 one second before the instrument powers down or the infusion regimen
3 starts or stops. A general feedback signal is given by the instrument.
4 If the control is released in less than one second, the control
5 activation is ignored.

6
7 Non-Clinical Operation:

8 Because the instrument is capable of operating in a wide range of
9 environments, performing extremely sophisticated functions, it is
10 necessary to configure the operation of the instrument to the
11 environment to which it is to be used. Without this configuration
12 ability the user interface would become much more complicated. In
13 addition, it is necessary to be able to test and maintain the operation
14 of the instrument.

15 Configurability and maintenance functions must be performed when
16 the instrument is not being used to infuse fluids into a patient.
17 Therefore, these functions are not available during normal operation and
18 require special procedures in order to be accessed.

19 Configuration procedures are of two types: instrument
20 configuration and clinical configuration. The basis for this division
21 is the level of security required for the two configuration modes.
22 Instrument configuration involves changing fairly sensitive information
23 in the instrument, and is expected to be performed only in the
24 biomedical engineering departments. The settings done in this mode are
25 not to be changed by clinical personnel. Clinical configuration mode
26 covers those parameters that may be changed by a knowledgeable clinical
27 operator, based on the requirements of the patient and the environment.
28 Maintenance functions should be confined to the biomedical engineering
29 departments. To ensure that maintenance and instrument configuration
30 functions are only performed outside of the clinical environment, these
31 functions can be accessed only by using the communications capability of
32

1 the instrument.

2
3 Clinical Configuration Page:

4 The clinical configuration page is accessed by holding the "more
5 options" key before releasing the "on/off" control at instrument power
6 on. Page 1 displays a time display format which includes time, month,
7 day, and year. Page 2 displays the device type. Page 3 displays audio
8 alarm volume. Page 4 displays the current values of parameters which
9 are determined by the device type.

10 Softkeys are available for data entry. "More options" softkeys
11 are available as needed for data entry. The operator may toggle between
12 the three pages by pressing "standard display." The only exit from
13 clinical configuration is to turn off the instrument using "on/off."
14 See FIGS. 20, 21, 22, and 23 for examples of the clinical configuration
15 pages.

16
17 Instrument Configuration Mode:

18 The instrument configuration mode allows the knowledgeable
19 biomedical engineer to customize the instrument for a particular
20 environment. The engineer has the ability to change the default values
21 for various parameters normally determined by the current setting of the
22 instrument type. Access to this mode is limited to those people with
23 access to software written to operate on an IBM PC which interfaces to
24 the instrument and implements the protocol necessary to operate the
25 instrument in this mode.

26 The instrument configuration mode requires that the instrument
27 first be placed into clinical configuration mode and then communications
28 between the pump and the PC running the configuration software is
29 initiated. The PC transmits a message to the instrument which places
30 the instrument in instrument configuration mode. When the instrument
31 configuration mode is entered, the instrument configuration mode page is

32 *

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1 displayed on the liquid crystal display.

2 The instrument configuration page is accessed by reception of a
3 correct message through an RS-232-C communications port, while in
4 clinical configuration mode. The information "instrument configuration"
5 is displayed on the status line. No softkeys are available. The only
6 exit is by turning the instrument off using "on/off."

7 The operator can change settings for each of the five device
8 types (OR, GP, controller, neonatal, HHC). These settings replace the
9 default settings set up by instrument initialization. The biomedical
10 engineer can alter the following parameters in the instrument
11 configuration mode:

- 12 a) Occlusion detection pressure;
- 13 b) Air-in-line sensitivity;
- 14 c) KVO rate; and
- 15 d) Infusion rate and volume remaining limits.

16
17 Maintenance Mode:

18 The maintenance mode of the instrument is provided to allow the
19 biomedical engineering department to easily repair and initialize the
20 instrument. Like instrument configuration, it is only available over
21 the communications link.

22 The maintenance mode page is accessed by reception of a correct
23 message through an RS-232-C communications link while in clinical
24 configuration mode. The information "maintenance mode" is displayed on
25 the status line. There are no softkeys available. The only exit is by
26 turning the instrument off, using "on/off."

27
28 Error Log:

29 The operator may:

- 30 a) Download the error log from the instrument;
- 31 b) Clear the error log.

1 Instrument Initialization:

2 The operator may initialize the instrument to factory settings.
3 Since this may involve changes in the communications parameters, the
4 operator must be prepared to re-establish communications between the PC
5 and the instrument. The following levels of initialization are
6 available:

7

8 Infusion data return

9 All infusion data for all pumps is set as follows:

10	Rate	1 ml/hr
11	VR	ALL
12	TR	intermediate
13	VI	0.0
14	VI	cleared none
15	TVI	0.0
16	TVI	cleared none

17 Clinical configuration

18 Device type set to general purpose
19 Time set to midnight
20 Date set to 1/1/87
21 Time display format set to AM/PM
22 Audio volume set to medium

23 Maintenance data

24 Error log initialized
25 Calibration data cleared
26 Communication data initialized

27 Instrument configuration parameters

28 All data for all five device types set to default values

29

30 Instrument calibration:

31 All instrument calibration procedures are performed in

32

1 maintenance mode. Details of these operations require information about
2 the sensors.

3
4 Data Entry:

5 When entering or changing data on the instrument, the user
6 performs three tasks:

7 a) Selecting the parameter to be altered (e.g., infusion rate).
8 This may require changing the selected pump;

9 b) Changing the value of the parameter (e.g., changing infusion
10 rate from 100 ml/hr to 125 ml/hr); and

11 c) Instructing the instrument to implement the new parameter
12 value (e.g., "accept" or "enter" the value).

13 In addition, a means is always available to allow the operator to cancel
14 a change made in a parameter value before the change is implemented.

15 There are three types of data which are required:

16 a) Numeric (e.g., entering infusion rate);

17 b) Alphanumeric (e.g., entering patient I.D. information); and

18 c) Selecting a value from a list (e.g., choosing a drug from a
19 list of drugs for use with the drug calculator).

20 The following sections describe the means by which the operator can
21 select, change, and accept parameter values for each of these types of
22 data.

23
24 Numeric Data Entry:

25 To select a parameter to change, the operator activates the page
26 that contains the parameters that are to be changed. Parameters are
27 grouped together by function and importance; a page does not contain
28 unrelated parameters. The user then moves a cursor on the LCD to
29 highlight the parameter to be changed. Whenever a page that allows data
30 entry is displayed, one of the parameters on the page is displayed in
31 reverse-contrast text (highlighted). The operator moves this cursor
32

1 using the "select" softkey. This softkey highlights the next parameter,
2 i.e. the cursor moves to the newly selected parameter. Pressing the
3 "select" key when the last parameter on the page is selected moves the
4 cursor to the first parameter. Not all parameters displayed on the page
5 may be selected; some parameters may require special actions by the
6 operator before they can be changed.

7 Entry of numeric data is performed by scrolling the value of the
8 selected parameter. When a value is to be changed, two of the softkeys
9 function to increment and decrement the value: ▲ and ▼. Activating
10 either ▲ or ▼ causes the number to begin to increase or decrease. If ▲
11 or ▼ is held down, the value increases or decreases at an accelerating
12 rate. Since the range of values that parameters take is quite varied,
13 the manner in which this acceleration occurs can be defined for each
14 parameter. For example, when changing infusion rate, the value may
15 initially change one unit per second for four seconds, then change at
16 two units per second for four seconds, then eight units per second for
17 two seconds, etc. When changing volume remaining, the value may
18 initially change one unit per second for four seconds, then change at
19 four units per second for four seconds, then sixteen units per second
20 for two seconds, etc. The value stops changing when the softkey is
21 released. If the softkey is then pressed again, the scrolling rate
22 continues at the initial rate, not at the rate in effect when th softkey
23 was released.

24 Once a value has been changed, "select" is no longer available.
25 Therefore a new parameter cannot be selected until the new value for the
26 selected parameter has been cancelled or accepted. Another softkey,
27 "clear," is used to reset the value to a preset value.

28 Whenever the value of the parameter is changed by pressing ▲, ▼,
29 or "clear," two new softkeys are defined: "select" is replaced by
30 "accept," and "clear" is replaced by "recall." Activating "accept"
31 causes the changed value currently displayed to replace the value stored
32

1 in the instrument with that value. The instrument then performs
2 whatever actions are required to effect the value change. Activating
3 "recall" causes the current value (the value before ▲, ▼, or "clear" was
4 pressed) of the selected parameter to be displayed. Activating either
5 "accept" or "recall" removes the "accept" and "recall" softkey options
6 and re-enables the "select" softkey.

7 When a value is changed using ▲ or ▼, the changed value blinks
8 (when it is not scrolling). This alerts the operator that a value has
9 been changed but not accepted.

10 When changing numeric parameters, there are often other
11 parameters that are dependent on the value of the parameter being
12 changed (e.g. time remaining is dependent on infusion rate). When
13 dependent parameters exist, they are always displayed on the same page
14 as the independent parameters.

15 Alphanumeric Data Entry:

16 Alphanumeric data entry operates in the same manner as numeric
17 data entry, with some exceptions. Rather than changing one value, as
18 with numeric data entry, the operator has the ability to change each
19 character in the alphanumeric field separately. An alphanumeric field
20 is selected using a specific softkey function. The parameter line is
21 highlighted as before, but the character to be changed is displayed as
22 normal text. The operator may then choose different characters to be
23 changed, using softkey ▲. When the last character in the field is
24 selected, pressing ▲ again selects the first character in the field.

25 Each character is altered using the softkeys ▲ and ▼. Pressing
26 these controls causes the character to change to the next or previous
27 character defined in the font. For example, if the character "A" is
28 displayed, pressing ▼ changes it to "B," then "C," etc. As ▲ is
29 pressed, the value will change from "C" to "B" to "A," etc. FIG. 4
30 gives the definition of the characters in each font.
31
32

1 The "accept" softkey replaces the "select" softkey whenever the
2 alphanumeric value is changed using either ▲ or ▼. Activating "accept"
3 enters the new alphanumeric value. A "clear" more option softkey clears
4 the alphanumeric value to blanks. A "recall" more option softkey is
5 available.

6 7 Selection From a List:

8 Most parameters on the instrument have a very small number of
9 possible values. For example, time display format is limited to "am/pm"
10 or "24 hr" formats. To enter or change these values, the operator is
11 allowed to choose one of the values from a list of possibilities. Two
12 methods for entering values from a list are required: scrolling through
13 a list and selection from a list.

14 15 Scrolling Through a List:

16 When the list of possible values is short, and space on the LCD
17 is limited, only one value from the list is displayed at each moment.
18 The parameter is chosen as with numeric data entry, using "select." The
19 operator may display the next choice by pressing ▲, or the previous
20 value by pressing ▼. The operator may set the value to a preset base
21 value using "clear." The operator scrolls through the possible values,
22 and then uses "accept" to enter the new value. "Recall" is available to
23 retrieve the original value. The changed value blinks until it is
24 either accepted or cancelled.

25 26 Selecting From a List:

27 The parameter to be altered is selected through a specific
28 softkey function. If the list of possible values is too large to
29 display on one page, the softkey function "page ▲" is used to bring up
30 the next section of the list of values, and "page ▼" is used to bring up
31 the previous section. The action of these two softkeys will wrap around
32

1 when the end of the list is encountered. The last value in a list which
2 extends to more than one page is followed by the text "end of list."
3 The operator may not move the cursor onto this text. Once the proper
4 selection of the list has been displayed, the operator can change the
5 parameter value using "select." This softkey moves the cursor to the
6 correct value on the page, wrapping around from the last to the first
7 value on the page.

8 When the proper value has been selected, the operator must then
9 accept the new value by using "accept." Once the cursor has been moved
10 to a new value in the list, the highlighted value will blink until the
11 new value is accepted or cancelled.

12 For example, to change the device type, the operator must enter
13 clinical configuration mode and then activate the page which displays
14 the device type. The desired device type is highlighted by moving the
15 cursor with "select." Finally, the new device type is stored using
16 "accept." The "select" softkey used during numeric data entry should
17 not be confused with the "select" softkey used to choose a value from a
18 list. The numeric data entry "select" softkey allows the operator to
19 select the parameter, and then ▲ and ▼ are used to change the value.
20 The later "select" function is used to choose a value from a list of
21 possibilities. The parameter to be changed has already been determined.

22 23 Audio Signals:

24 A limited number of different audio signals are produced, each
25 signifying a general condition that must be brought to the attention of
26 the operator. Table 1 lists the different types of audio signals. Only
27 one audio signal is used to indicate that an alarm condition exists. A
28 different audio signal is used to indicate that an advisory exists or to
29 give feedback to the operator when controls are activated, etc. The two
30 main functions of the audio generator have different requirements for
31 audio volume and frequency range. The feedback function requires only
32

an audio generator that can produce relatively low-volume sounds at one frequency. The requirement of being able to alert the operator requires an audio signal of much higher intensity, and a range of frequencies so that alarms can be distinguished from advisories, prompts, etc.

TABLE 1

	<u>Importance</u>	<u>Volume</u>
Keyclick	Low	Level 1
Power-up-OK	Low	Level 1
Prompt	Low	Level 1
Advisory	Medium	Variable
Alarm	High	Variable
Fault	High	Level 4
Failure	High	Level 4
General feedback	Low	Level 1

Audio Volume:

The audio generator is able to generate signals of four different intensities. The lowest intensity level (level 1) is easily heard by an operator operating the instrument in an intensive care unit environment. The highest intensity level (level 4) signal is audible at a distance of 15 feet in an intensive care unit environment. Levels 2 and 3 are set at uniform intervals between levels 1 and 4. Low-importance signals are always at level 1. Any signal indicating an instrument failure or fault is at level 4.

Medium- and high-importance signals begin at a volume level that can be selected by the operator. Every 60 seconds the volume of the signal is increased by one level up to level 4, until the signal is silenced or suppressed. The initial volume level is adjusted by the operator in the clinical configuration mode. If a suppressed signal is re-enabled, the audio volume is reset to the initial audio volume; it

1 does not resume at the audio volume in use when the signal was
2 suppressed.

3
4 Audio Frequency:

5 The audio generator produces a range of frequencies from 100 to
6 4000 Hertz, with a resolution of 1/10 of an octave.

7
8 Audio Signals:

9 The keyclick signal is used to give feedback to the operator that
10 a control has been pressed. The keyclick is always given when a control
11 is pressed, unless the control is a softkey which has no function.

12 The general feedback signal informs the operator that either a
13 fluid detector, a cassette, or a power pack has been properly connected
14 to the instrument. It is also used to indicate that while the
15 instrument is configured as a home-health care instrument, "on/off" and
16 "start/stop" must be held for one second in order for these controls to
17 have any effect.

18 The alarm signal indicates that one or more alarm conditions
19 exist on the instrument.

20 The advisory signal indicates that one or more advisory
21 conditions exist on the instrument.

22 The prompt signal is an indication to the operator that prompting
23 information is momentarily being presented on the LCD.

24 The fault signal indicates that instrument software has detected
25 a fault in the instrument which may affect proper instrument operation.

26 The failure signal is an indication that the instrument is not
27 operating correctly.

28 The power-up-OK signal indicates that the instrument has passed
29 the power-up self test and is ready for clinical operation.

30 It is possible that more than one of the audio signals may need
31 to be produced at a particular moment. For instance, it is possible
32

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1 that alarm, advisory, prompt, fault, keyclick, and dose demand signals
2 could be presented simultaneously. Only the most important signal can
3 be given at any one time. The following priority list exists, starting
4 with highest priority: failure, keyclick, general feedback, fault,
5 alarm, advisory, prompt, and power-up-OK. An overridden audio signal is
6 re-enabled as soon as the overriding signal is completed.

7
8 Alarms, Advisories, Prompts, Faults, and Failures:

9 Failures alert the operator to a malfunction resulting in
10 performance that is out of specification, uncontrolled, or potentially
11 dangerous to the patient. Failures are detected by the watchdog timer.
12 The only operator response to a failure is to shut the instrument off and
13 have it serviced.

14 Faults are malfunctions detected by the instrument software that
15 could lead to performance that is out of specification, uncontrolled, or
16 potentially dangerous to the patient. Faults make the instrument or one
17 of the prompts inoperative until servicing is performed.

18 Alarms signal a clinical condition requiring immediate attention,
19 but do not necessarily indicate that the instrument is defective. Alarm
20 conditions cause fluid delivery to be halted.

21 Advisories denote a condition of which the operator should be
22 made aware, but do not require immediate attention. Typically an
23 advisory indicates that an action such as an infusion regimen has been
24 completed. Advisories do not cause fluid delivery to be halted.

25 Prompts are used to guide the operator in the proper use of the
26 instrument and are intended to be informative without being offensive.

27
28 Silencing Audio Alarm/Advisory Signals:

29 The audio signal can be stopped for a period of time without
30 suppressing visual indicators and without restarting the infusion
31 regimens. A suppressed audio signal is re-enabled after a short period
32

of time which depends on how many alarms/advisories are present. The silencing interval ranges from 120 seconds for one alarm/advisory to 180 seconds for three or more alarm/advisories being present. Prompts cannot be silenced.

Clearing an Alarm/Advisory:

The operator removes the cause of the alarm/advisory and then (in the case of an alarm) presses a softkey to inform the instrument to remove the alarm indicators and restart the affected infusion regimens. Advisories may be cleared by just removing the cause of the advisory; the operator is not required to activate any instrument control. Faults and failures cannot be cleared. There are times when the operator just wants to stop using the pump when a fault, alarm, or advisory occurs. Stopping a fault, alarm, or advisory removes the visual and audio indicators, but does not restart any affected infusion regimens.

Alarms:

Two types of alarms exist: instrument alarms and pump alarms. Instrument alarms are those that affect the functioning of the instrument as a whole (e.g., low power alarm, locked off activation). Pump alarms are those alarms that only affect the pumps involved in an infusion regimen. If an infusion regimen involves more than one pump, an alarm on one pump can cause the entire infusion regimen to halt.

When any alarm is given, the standard page is activated and a window on the LCD displays a message briefly explaining the nature of the alarm. If the alarm is an instrument alarm, the window overlays the bottom half of the entire information area. A pump alarm window is displayed in the path of the information area for the affected pump. If no instrument window is present, the bottom half of the pump information area is used, otherwise the top half of the pump information area is used. See FIGS. 7-9.

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Instrument Alarms:

See FIG. 6 for an example of an instrument alarm. The selected pump does not change. All the alarm LEDs blink. A softkey function "quiet" silences the audio alarm signal. Instrument alarms are cleared by removing the source of the alarm and pressing the "resume" softkey. This restarts any infusion regimens that were halted by the instrument alarm. Instrument alarms are stopped by turning the instrument off.

Pump Alarms:

See FIGS. 7-9 for examples of pump alarms. The pump with the alarm becomes the selected pump. The alarm LED for the pump causing the alarm blinks. The "quiet" softkey silences the audio signal. In general, pump alarms are cleared by removing the source of the alarm and restarting the infusion "start/stop." This clears the alarm on the selected pump only. A pump alarm can be stopped by removing the cassette for the pump for which the alarm is given. If more than one pump alarm exists, the first pump with an alarm detected becomes the selected pump. All pump alarm windows are displayed simultaneously on the standard page and the operator can attend to whichever event is most serious.

Advisories:

When an advisory is issued, the effect on the user interface is similar to that of an alarm. An audio signal is generated and the LCD page may change. As with alarms, there are two categories of advisories: instrument and pump.

If an alarm condition occurs while an advisory is in effect, the alarm has precedence over the advisory. The alarm condition must first be cleared and then the advisory continues. Advisories can be cleared by removing the cause of the advisory. The operator does not have to

1 activate any controls. For examples, the low power advisory is cleared
2 if the operator attaches a charged battery pack or an AC adaptor
3 connected to AC power.

4 The LCD indicators for advisories are displayed in windows on the
5 standard page, just as are the alarms (see FIGS. 6-9). Advisories do
6 not cause any change in the alarm LEDs.

7

8 Instrument Advisories:

9 See FIG. 6. The selected pump does not change. Instrument
10 advisories are silenced using the "quiet" softkey. Instrument
11 advisories are stopped by turning the instrument off.

12

13 Pump Advisories:

14 The pump with the advisory becomes the selected pump. Pump
15 advisories are silenced by pressing "quiet." If more than one pump has
16 an advisory, the first pump with an advisory detected becomes the
17 selected pump. Visual indicators for all pumps with advisories are
18 presented on the standard page. The operator can attend to whichever
19 event is most serious.

20

21 Prompts:

22 Prompts are brief instructions advising the operator which action
23 to take next in order to correctly operate the instrument. Since it is
24 impossible to be able to complete describe proper operation of the
25 instrument, only the most common operation of the instrument is
26 described. Some general rules are that:

27 a) A prompt always relates to the condition of the selected
28 pump.

29 b) When an alarm, fault, or advisory exists, the operator is
30 prompted how to respond.

31 Some prompts persist for only a short time. Such a prompt is usually

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1 given in response to an invalid operator action such as attempting to
2 start an infusion on a pump with no set installed. When a short-lived
3 prompt is given, an audio signal accompanies it to better alert the
4 operator.

5

6 Faults:

7 At some point a fault in the instrument may be detected by the
8 instrument software. A particular fault may not affect the overall
9 instrument performance sufficiently to cause the watchdog timer to time
10 out. Such faults are of two types: those that affect the operation of
11 the entire instrument (instrument fault), and faults that affect only
12 the operation of a single pump (pump fault). Either type of fault is
13 logged in the instrument error log.

14

15 Instrument Faults:

16 If the software detects a fault which does not allow any of the
17 pumps to operate correctly, the fault is considered to be an instrument
18 fault and the instrument must be shut down and serviced. The software
19 performs the action required to safely stop infusions, and issues an
20 indication of the fault. This failure indication consists of an audio
21 signal that cannot be silenced, the blinking of all alarm LEDs, and
22 description of the failure on the LCD (see FIG. 10). Since an
23 instrument fault may prevent some of the indications from being given
24 (e.g., the LCD may be faulty), the full effect of the fault indications
25 may not be noticeable.

26 The information presented on the LCD consists of a short
27 description of the instrument fault as well as a reference number. The
28 reference number is the same number stored in the error log and used in
29 an instrument repair manual. The only possible action for the operator
30 is to turn the instrument off, using "on/off." Any other controls are
31 ignored.

32

1 Pump Faults:

2 If a fault is detected that affects the operation of only one
3 pump, a pump fault is given. A fault indication consists of a blinking
4 alarm LED for the affected pump, an audio signal, and a description of
5 the fault (see FIGS. 11 and 12). The operator must then stop the fault
6 using "quiet"; it cannot be silenced or cleared. The pump cannot be
7 used until the fault is corrected. The standard page indicates that the
8 affected pump is inoperative (see FIG. 13). If the associated pump
9 select key is pressed, a pump status page with more detailed information
10 about the fault is activated (see FIG. 14).

11

12 Watchdog-Detected Failures:

13 The watchdog is the last line of defense against instrument
14 failure. There may be some faults which the software is unable to
15 detect or that may exist in the software itself. The watchdog is
16 expected to prevent such faults from resulting in performance that is
17 out of specification, uncontrolled, or potentially dangerous to the
18 patient.

19 If the watchdog times out, the electronics of the instrument is
20 held in a reset state, preventing the processor from operating and the
21 pumping mechanism from delivering fluid. Since the processor does not
22 operate, it is impractical to attempt to use the LCD or LEDs, and
23 therefore the LCD and LEDs are in an indeterminate state. The audio
24 signal generator is tied into the watchdog so that if the watchdog
25 fires, an audio signal is generated.

26 The operator can only turn the instrument off at this point. The
27 "on/off" switch is handled in hardware, as the microprocessor is
28 disabled.

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1 Data Logging:

2 The user interface has the capability of keeping a log of
3 information for clinical and maintenance purposes. The charting log
4 contains clinical information related to infusion regimens. The error
5 log is a journal of all errors in the instrument detected by the
6 software.

7
8 Error Log:

9 The error log has a capacity for 100 entries. Each error is
10 logged by an error number along with the date and time of occurrence.
11 Each error is indexed, with error No. 1 being the least recent error and
12 the nth error being the most recent error. The error log is only
13 accessible through the maintenance mode. When the error log becomes
14 full, the newest entry replaces the oldest entry.

15
16 Instrument Clock:

17 The user interface utilizes a real-time clock which enables the
18 instrument to maintain an accurate date and time even when the
19 instrument is powered off. Any LCD page which references a time or date
20 also displays the current time and date. The date is displayed in the
21 format "mm/dd/yy." Example: March 12, 1986 is displayed as "03/12/86."
22 The time is displayed in either am/pm format (default) or military
23 (24-hour) format. Am/pm format is hh:mmxx, where xx is "am" or "pm."
24 Military format is "hhmm hrs." Example: 8:48 in the morning is
25 displayed as "8:48 am" or as "0848 hrs." Intervals of time (such as
26 time remaining) are always displayed in the format "xx h yy m," where xx
27 is the number of hours and yy is the number of minutes.

28
29 Very Lower Power Mode:

30 When the instrument is set up in certain configuration (e.g.,
31 home-health care mode) and is not connected to AC power, the ability of
32

1 the instrument to operate for extended periods of time becomes even more
2 critical than usual. In such configurations, the instrument will
3 operate in very low power mode. In this mode, the following energy
4 conserving functions are performed:

5 a) The LCD will blank after two minutes of front panel
6 inactivity. All softkeys and the "more options" key function to
7 re-display the standard page. Pump select switches "A," "B," and "C,"
8 as well as "start/stop" and "on/off" function normally.

9 b) Backlighting is optional; the user has the option of enabling
10 or disabling it. When enabled, the backlighting operates as before
11 (automatically coming on when a control is pressed or when an alarm,
12 advisory, etc. is given); when disabled, the backlighting never comes
13 on. The default for this is to have the backlighting enabled. The user
14 may enable or disable the backlighting from a more option softkey
15 "light," available from the standard page.

16 Although there have been described above specific arrangements of
17 a user interface for clinical configuration of a multimode medication
18 infusion system in accordance with the invention for the purpose of
19 illustrating the manner in which the invention may be used to advantage,
20 it will be appreciated that the invention is not limited thereto.
21 Accordingly, any and all modifications, variations or equivalent
22 arrangements which may occur to those skilled in the art should be
23 considered to be within the scope of the invention as defined in the
24 annexed claims.

THE EMBODIMENTS OF THE INVENTION IN WHICH AN EXCLUSIVE PROPERTY OR PRIVILEGE IS CLAIMED ARE DEFINED AS FOLLOWS:

1. A user interface connected to a multimode medication infusion system for operating a plurality of infusion pumps contained in said multimode medication infusion system, said user interface comprising:

a main pump housing to which a plurality of infusion pumps are attached;

first information display means for simultaneously displaying general information about the status of each of said plurality of infusion pumps contained in said multimode medication infusion system, wherein said first information display means alternatively indicates whether each of said plurality of infusion pumps is operating to infuse fluid or not, or whether there is a problem associated with any of said plurality of infusion pumps, said first information display means being mounted in said main pump housing;

second information display means for simultaneously displaying detailed information about the current operation of said plurality of infusion pumps contained in said multimode medication infusion system, said second information display means being mounted in said main pump housing;

third information display means for displaying prompt information instructive in setting up and operating said multimode medication infusion system, said third information display means being mounted in said main pump housing;

fourth information display means for displaying a plurality of labels for application-specific functions which may be performed to program the multimode medication infusion system or

to obtain information about the operation of the multimode medication infusion system, said fourth information display means being mounted in said main pump housing;

a first plurality of user input keys located adjacent to and corresponding to said plurality of labels displayed by said fourth information display means, said first plurality of user input keys for selecting said application-specific functions to program the multimode medication infusion system or to obtain information about the operation of the multimode medication infusion system, said first plurality of user input keys being mounted in said main pump housing;

a second plurality of user input keys mounted in said main pump housing;

audio generation means for generating audio signals, said audio generation means being mounted in said main pump housing; and

a microprocessor operatively connected to drive said first, second, third, and fourth information display means, said microprocessor having as inputs said first and second pluralities of user input keys, said microprocessor controlling said audio generation means, said microprocessor also receiving inputs from a plurality of input signals from sensors in said multimode medication infusion system, said microprocessor being mounted in said main pump housing.

2. A user interface as defined in Claim 1, wherein said first, second, third, and fourth information display means comprise:

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a liquid crystal display comprising an essentially rectangular screen, said screen having a status line at the top thereof for simultaneously displaying general information about the status of each of said plurality of infusion pumps contained in said multimode medication infusion system, said screen also having an information area disposed below said status line for displaying detailed information about the operation of said plurality of infusion pumps contained in said multimode medication infusion system, said screen also having a prompt line disposed below said information area for displaying prompt information instructive in setting up and operating said multimode medication infusion system, said screen also having a softkey label area at the bottom of said screen below said prompt line for displaying a plurality of labels for application-specific functions which may be performed to program the multimode medication infusion system or to obtain information about the operation of the multimode medication infusion system.

3. A user interface as defined in Claim 1, additionally comprising:

fifth information display means for indicating whether said plurality of infusion pumps are infusing fluid or whether said plurality of infusion pumps are operating improperly.

4. A user interface as defined in Claim 3, wherein said fifth information display means comprises:

a green light emitting diode for each of said plurality of infusion pumps, each said green light emitting diode flashing when the infusion pump associated therewith is infusing fluid properly; and

a red light emitting diode for each of said plurality of infusion pumps, each said red light emitting diode flashing when the infusion pump associated therewith is operating improperly.

5. A user interface as defined in Claim 1, wherein said microprocessor is preprogrammed to drive said second, third and fourth information display means to display information in "pages," each of said "pages" providing information of a particular category selected from a group of categories, in which said second information display means displays detailed information about the particular category selected, said third information display means displays prompt information useful in operating said multimode medication infusion system in the particular category selected, and said fourth information display means displays a plurality of labels for functions in the particular category selected.

6. A user interface as defined in Claim 5, wherein one of said "pages" comprises:

a standard "page" in which information about the operation of each of said plurality of pumps is displayed, the information including the infusion rate, the volume infused, and the volume remaining.

7. A user interface as defined in Claim 5, wherein one of said "pages" comprises:

a configuration "page" in which the operation of said multimode medication infusion pump is configured as one of the group consisting of a general purpose pump, an operating room pump, a controller pressure pump, a neonatal pump, and a home health care pump.

8. A user interface as defined in Claim 5, wherein one of said "pages" comprises:

an instrument configuration "page" wherein said user interface has a plurality of default values of operating parameters of said multimode medication infusion system associated therewith, and wherein said microprocessor is connectable to a digital computer running specialized software, said instrument configuration "page" enabling a user to change said default values of operating parameters of said multimode medication infusion system.

9. A user interface as defined in Claim 5, wherein one of said "pages" comprises:

a fault "page" in which one or more faults or errors are displayed on said second information display means.

10. A user interface as defined in Claim 5, wherein one of said "pages" comprises:

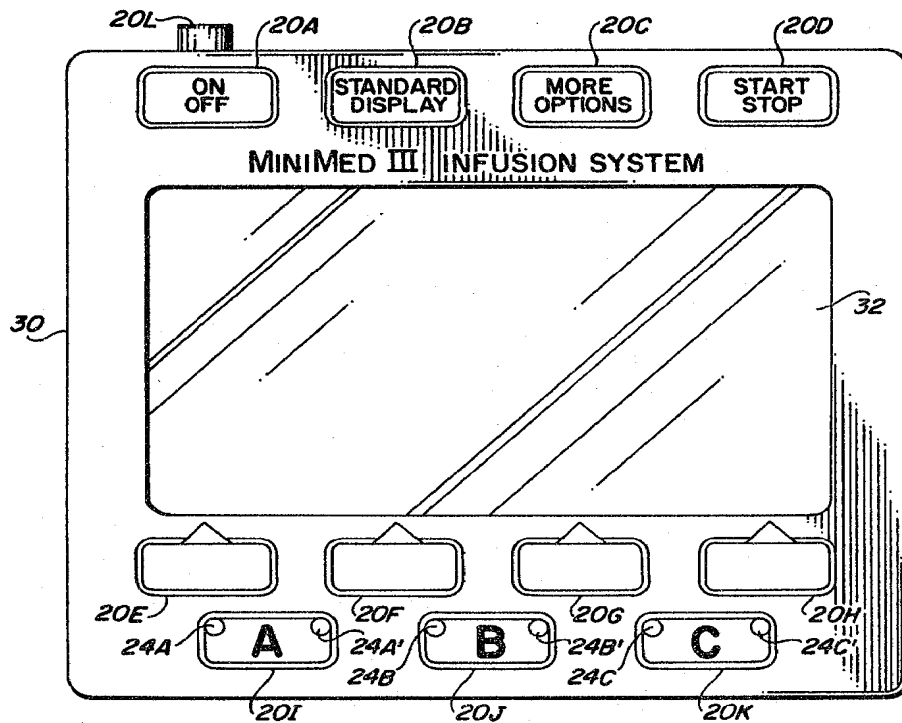
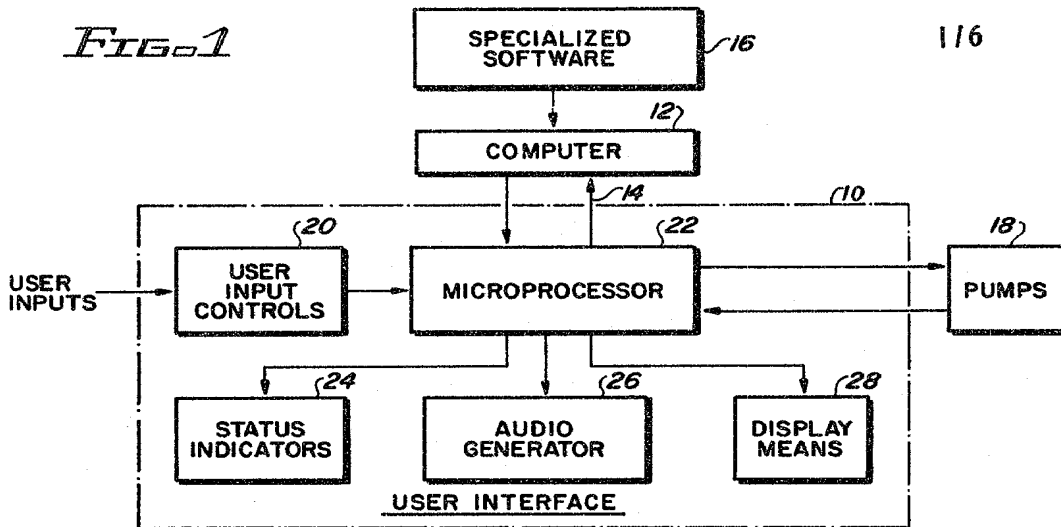
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a pump status "page" in which detailed information is presented about the operation of one of said plurality of infusion pumps.

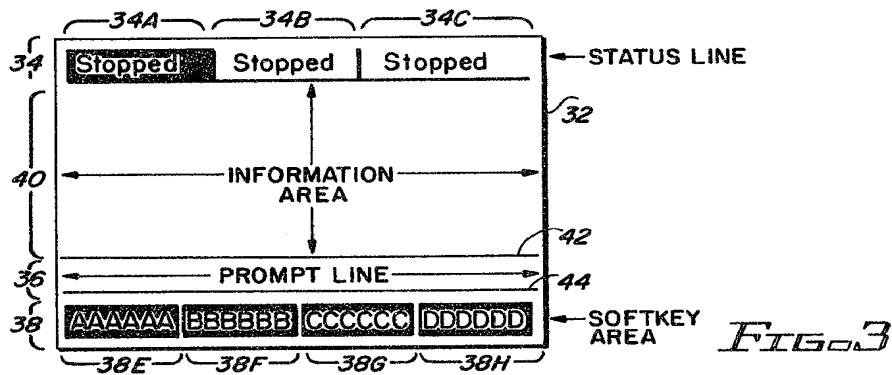
11. A user interface as defined in Claim 5, wherein one of said "pages" comprises:

a total volume infused "page" in which the total volume infused by said multimode medication infusion system is shown.



*FIG. 2*

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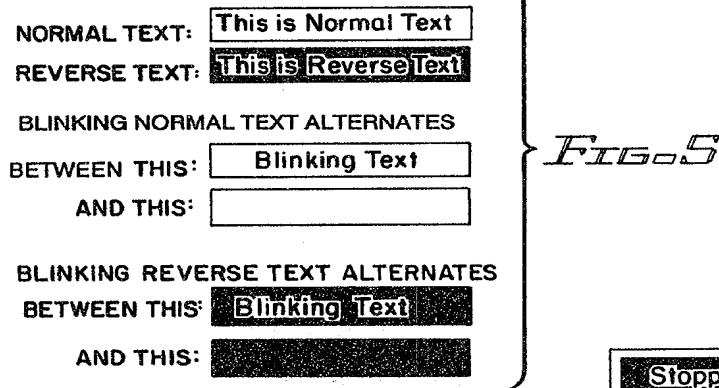
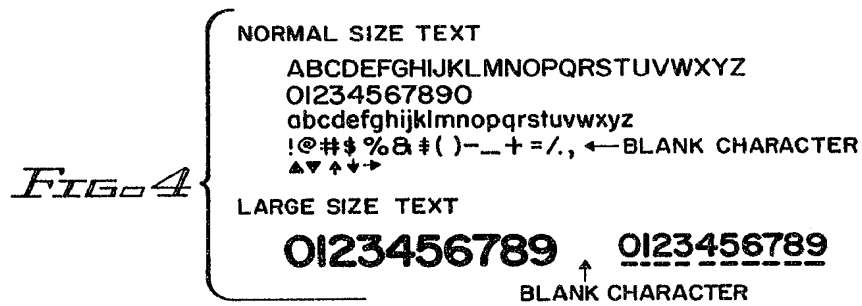
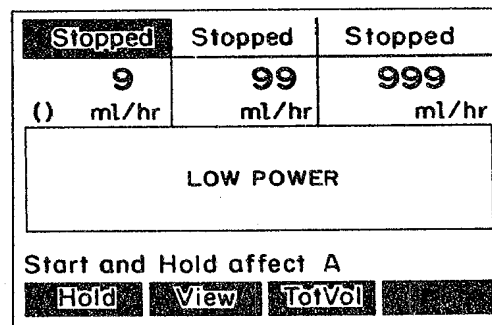


FIG. 6



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Stopped	Stopped	Alarm
9	99	999
() ml/hr VR: 125 VI: 57	al/hr VR: 125 VI: 57	Air in Line
Device Type: General Purpose		
Alarm info: Select C		
Quiet		

FIG. 7

Stopped	Stopped	Alarm
Air in Line alarm		
Your Options are:		
-Remove cassette to clear		
-Press Start/Stop to restart		
-Press Quiet to silence		
Perform one of above or		
Quiet		

FIG. 8

Stopped	Stopped	Alarm
9	99	Air in Line
() ml/hr	ml/hr	
LOW POWER		
Alarm info: Select C		
Quiet		

FIG. 9

Instrument Fault		
9	99	999
() ml/hr	ml/hr	ml/hr
Memory Failure (135)		
Turn instrument off		

FIG. 10

Stopped	Stopped	Fault
9	99	999
() ml/hr VR: 125 VI: 57	ml/hr VR: 125 VI: 57	Air in Line
Device Type: General Purpose		
Alarm info: Select C		
Quiet		Reset

FIG. 11

Stopped	Stopped	Fault
Air in line sensor has failed failure number 44		
Your options are:		
- Press Reset to clear		
- Press quiet to silence		
Perform one of the above or		
Quiet		Reset

FIG. 12

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Stopped	Stopped	
9	99	Service Required on Pump C
() ml/hr VR: 125 VI: 57	ml/hr VR: 125 VI: 57	
Device Type: General Purpose		
Start and Hold affect A		
Hold	View	TotVal

FIG. 13

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Stopped	Stopped	
Air in line sensor has failed failure number 44		
Press Standard Display		

FIG. 14

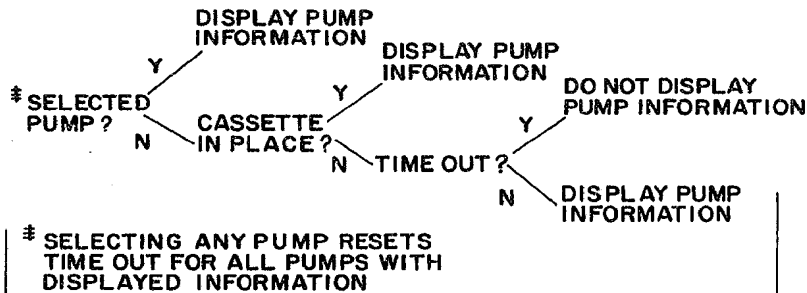


FIG. 16

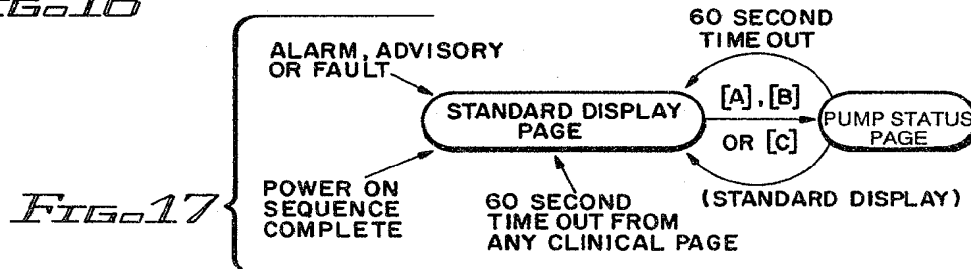


FIG. 17

Stopped	Stopped	Stopped
9	99	999
() ml/hr VR: 125 VI: 57	ml/hr VR: 125 VI: 57	ml/hr VR: 125 VI: 57
Device Type: General Purpose		
Start and Hold affect A		
Hold	View	TotVal

FIG. 15

Stopped	Stopped	Stopped
Rate:	999 ml/hr	
Vol Remaining (VR) ALL ml		
Time Remaining (TR) #####		
Vol Infused (VI) 9999 ml		
since 12:34 12/31/87		
Setup: Rate and VR → Time		
Press Select to choose line		
Select	▲	▼
		Clear

FIG. 18

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Stopped	Stopped	Stopped
TotVol=Total Volume infused by all three pumps since TotVol was last cleared 30.0 ml over 12.75 hours Cleared at: 12/31/87 11:15a Currently: 01/01/88 12:04a		
Press Clear to Reset Volume		
		Clear

FIG. 19

Clinical Config Page 1 of 4	
Time Display format:	am/pm
Time:	7:00a
Month:	June
Day:	15
Year:	1988
Turn Instrument off to exit	
Select	Accept

FIG. 20

Clinical Config Page 2 of 4	
Device type selection	
General Purpose	
Operating Room (OR)	
Controller Pressure	
Neonatal	
Home Health Care	
Press StdDisp for next page	
Select	Accept

FIG. 21

Clinical Config Page 3 of 4	
Audio Alarm Volume	
Audio Volume:	lowest
Press StdDisp for next page	
	Clear

FIG. 22

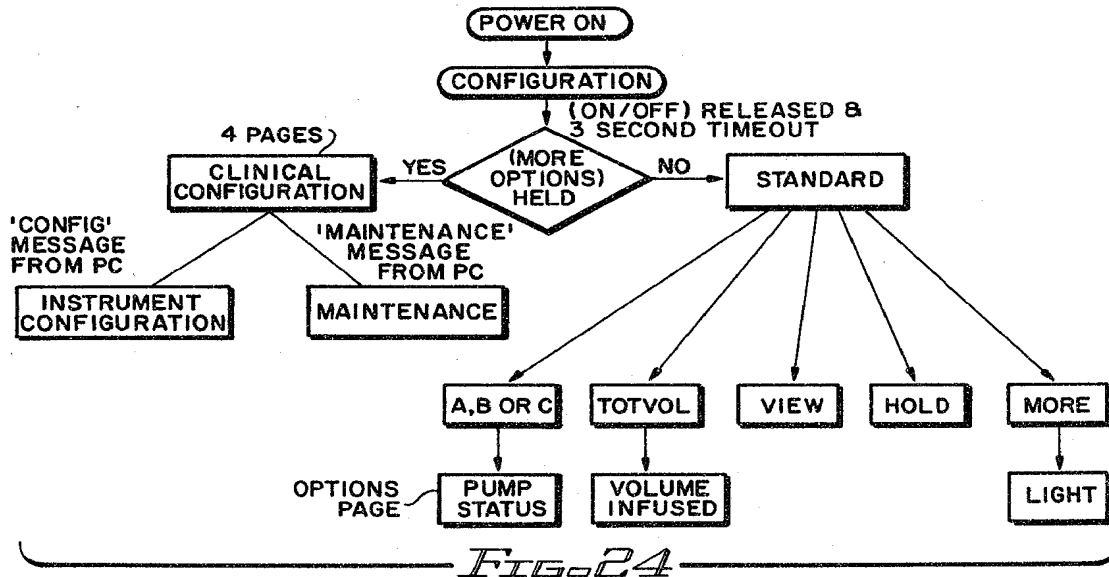



FIG. 24

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Clinical Config Page 4 of 4			
Occlusion Alarm:		baseline	
		+5.0 psi	
Max Rate:	999	ml/hr	
Max VR:	9999	ml	
AIL threshold:	100	mcl	
KVO rate:	1	ml/hr	
Turn Instrument off to exit			
			

*FIG. 23**Gowling & Henderson*